

Top Stories This Week

- Government targets last week of November for ONGC divestment: Government Sources
- SBI fixes November 21 as record date for stock split.
- FIBP approves Fresenius Kabi's FDI proposal worth Rs 119 crore. Approves IndusInd Bank 's proposal to hike FII investment limit. Rejects SSLT's FDI proposal.
- Department of Telecommunications (DoT) invites bids for agency to conduct e-auction of spectrum.
- Wipro Q2 -IT services rupee revenue at Rs 10,923 crore versus Rs 10,508.3 crore (QoQ). IT services dollar revenue at USD 1,771.5 million versus USD 1,740.2.
- PM Narendra Modi to meet chiefs of PSU banks on November 5.
- Tech Mahindra Q2 -Consolidated net profit at Rs 720 crore versus Rs 630.7 crore (QoQ). Consolidated total income at Rs 5,488 crore versus Rs 5,122 crore (QoQ).
- Bharti Airtel Q2 -Consolidated net profit at Rs 1,383.2 crore versus Rs 1,108.5 crore (QoQ). Consolidated revenue at Rs.22,845 crore versus Rs 22,962 crore (QoQ).

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	27865	26851	3.78
NIFTY	8322	8014	3.84
MIDCAP	9834	9673	1.66
SMLCAP	10930	10662	2.51
METAL	11849	11306	4.80
OIL&GAS	11160	10798	3.35
AUTO	18579	18025	3.07
TECK	5937	5716	3.87
BANKEK	19505	18857	3.44
IT	10701	10156	5.37
FMCG	7479	7420	0.80
HC	14354	13921	3.11
PSU	8343	8086	3.18
CD	9875	9659	2.24
POWER	2166	2082	4.03
CG	15924	15139	5.19
REALTY	1553	1488	4.37

Global Indices

DOW	17390	16805	3.48
NASDAQ	4630	4483	3.28
FTSE	6546	6388	2.47
NIKKEI	16413	15291	7.34
HANGSENG	23998	23302	2.99

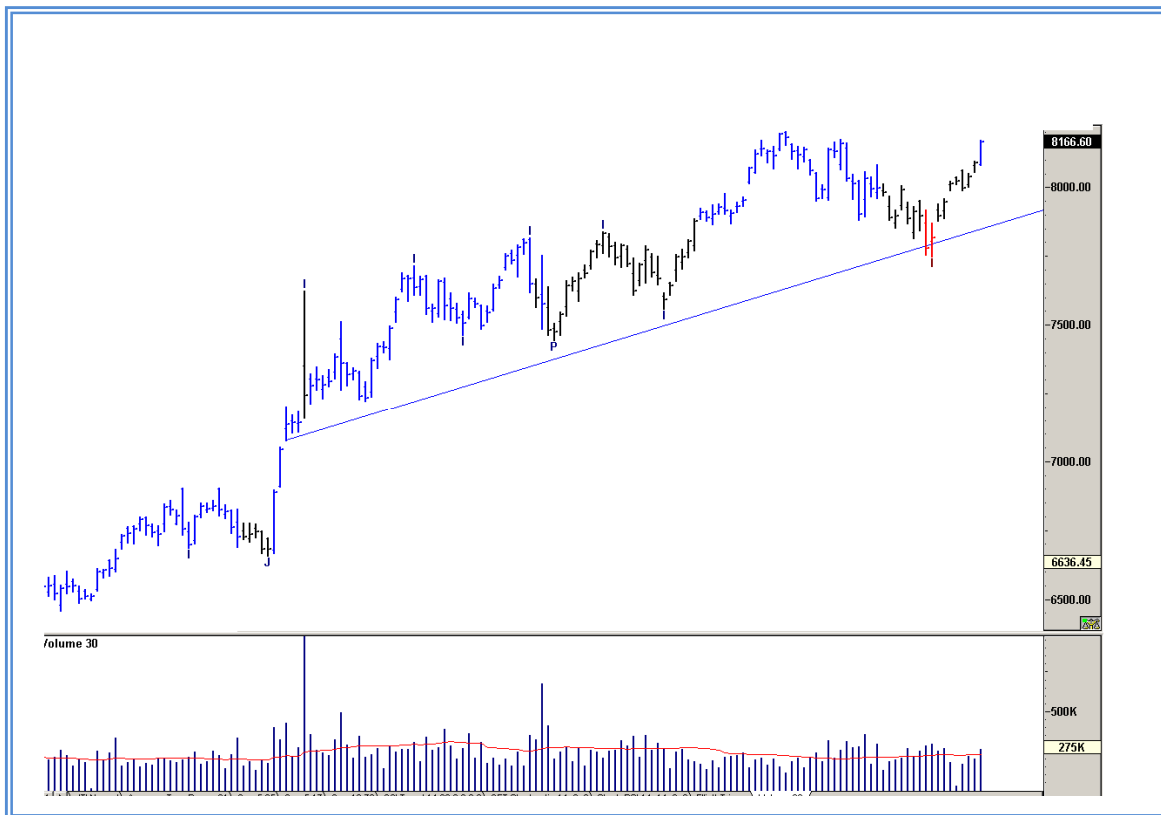
Top Gainers Weekly

Scrip	Price	% Chg
Suzlon Energy Ltd.	13.45	19.66
Unitech Ltd.	20.45	16.19
Andhra Bank	83.90	10.98
YES Bank Ltd.	684.15	10.12
Reliance Infrastruct	637.75	9.96

Top Losers Weekly

Scrip	Price	% Chg
Raymond Ltd	464.10	9.35
Just Dial	1495.70	8.58
Biocon	448.00	5.69
eClerx Services	1309.80	4.70
Wipro Ltd	563.45	3.14

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8150	8200	8250	8322	8450	8500	8550
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7985		8000		7815		7185

Market Commentary

The market edged higher last week as investors cheered Modi government's move to ease foreign direct investment (FDI) rules in construction sector and the US Federal Reserve sticking to its stance of low US interest rates. The decision to relax FDI norms for the property development and construction sector comes close on the heels of the government's announcement of deregulation of diesel prices on 18 October 2014. The 50-unit CNX Nifty and the barometer index, the S&P BSE Sensex, both, hit record high levels. The 50-unit CNX Nifty rose above the psychological 8,000 mark and the Sensex pierced the psychological 27,000 mark. For the next week nifty likely to trade in the range between 8500 – 8550 in the upper side and 8200 – 8150 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Ashok Leyland	46.45
Axis Bank	439.40
Bajaj Auto	2611.05
BPCL	724.75
Cipla	666.55

Stocks at 52 wk Low

Scrip	Cmp
Canara Robeco	2547.20
PDS Multi	183.85
Shri Lakshmi Co	5.20
Bodhtree Cons	12.20
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FII Activity

Date	Figures in crore
27/10	+49.14
28/10	-108.00
29/10	+785.61
30/10	+1247.49
31/10	+1754.73
Total	+3728.97

DII Activity

Date	Figures in crore
27/10	+9.55
28/10	-99.66
29/10	-507.29
30/10	-94.01
31/10	-276.49
Total	-967.9

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
ADANI PORTS	B	287	310
RPOWER	B	76	84
TATA STEEL	B	489	510
VIDEO IND	B	168	195
VOLTAMP	B	691	760

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Thermax	893.90
Atul Auto	400.45
Whirlpool	492.65
J. K. Cement	604.20
PVR	703.10

Week Ahead**MAJOR RESULTS/AGM MEETING THIS WEEK:**

03 NOV: BANKINDIA, WOCKPHARMA, DABUR

04 NOV: TBZ, THERMAX, PIDILITIND, JINDALSTEL, ABAN, BERGEPAIN

05 NOV: TATAGLOBAL, SHOPERSTOP, NDTV, IRB, COLPAL, ESCORTS, BIRLACORPN, BATAINDIA

06 NOV: CADILAHC, CANBK, ASHOKLEY, AUROPHARMA, INDIANB, MCDHOLDING, PFIZER

07 NOV: SYNDIBANK, SUNTV, WONDERLA, UNITEDBNK, UCObANK, PETRONET, MARICO, MAHABANK, LT, JETAIRWAYS, ARVIND, CORPBANK, BANKBARODA

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